

2022-23 FAFSA/CADAA CHECKLIST FOR STUDENTS & PARENTS

Use this checklist to assist you in completing either the FAFSA or CADAA applications (which application depends on your citizenship). Both require the information listed below in order to complete the online application.

Dependent students must include both student and parent data on the FAFSA. Determine your dependency status by answering the questions on the back.

REQUIRED INFORMATION

WHERE TO FIND IT

<input type="checkbox"/> Student and parent 2020 Federal Income Tax Forms and, if applicable, Schedule K-1 (Form 1065)	Personal records or visit irs.gov/transcript
<input type="checkbox"/> Student and parent 2020 W-2 Forms (only inf you worked in 2019)	Personal records or contact your employer(s) or visit irs.gov/transcript
<input type="checkbox"/> Student and parent Federal Student Aid usernames and passwords - FAFSA FILERS ONLY	Create student and parent accounts at fsaid.ed.gov BEFORE completing the FAFSA.
<input type="checkbox"/> Student's driver's license number	Personal records
<input type="checkbox"/> Student and parent email addresses. <i>Use your personal email. NOT your school email.</i>	Student: _____ Parent: _____
<input type="checkbox"/> Student and parent Social Security numbers <i>If you do not have a SSN, you must fill out the CA Dream Act Application and not the FAFSA.</i>	Personal records or call the Social Security Administration at 800-772-1213
<input type="checkbox"/> Student and parent dates of birth	Parent 1: ____/____/____ Parent 2: ____/____/____ Month Day Year Month Day Year
<input type="checkbox"/> Date parents were married, separated, divorced, or widowed	____/____ Month Year
<input type="checkbox"/> Student and parent savings/checking account balances	Student: \$_____ Parent: \$_____
<input type="checkbox"/> Student and parent investments (i.e. stocks/bonds/mutual funds/529 plans) excluding home and retirement	Student: \$_____ Parent: \$_____
<input type="checkbox"/> Current business value (if family/parent owns busines)	\$_____ or contact your accountant
<input type="checkbox"/> Current value of investment farm and/or rental properties (if owned)	\$_____ or contact your accountant
<input type="checkbox"/> 2020 Child support paid or received	\$_____ or contact CA Child Support at 1-866-901-3212 or https://childsupport.ca.gov
<input type="checkbox"/> 2020 Workers' compensation benefits	\$_____ or contact your employer
<input type="checkbox"/> 2020 Housing/food/living allowance for military and clergy	\$_____ or reference Leave and Earnings Statement (military) or W-2 form (clergy)
<input type="checkbox"/> 2020 Veteran's noneducation benefits	\$_____ or contact Department of Vet. Affairs toll free at 844-698-2311 or va.gov
<input type="checkbox"/> Student Alien Registration Number/USCIS Number for eligible non-citizens	U.S. Citizenship and Immigration Services at uscis.gov

DEPENDENCY STATUS QUESTIONS

Answer the following questions to determine if parental information is needed.

If you answer “no” to every question, you are **dependent** and must provide parental information.

If you answer “yes” to any question, you are **independent** and should **not** include parental information..

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| Yes | No | Were you born before January 1, 1998? |
| Yes | No | Are you married? |
| Yes | No | Will you be working on a master’s or doctorate program at the beginning of the 2022-23 school year? |
| Yes | No | Are you a veteran of the U.S. Armed Forces or currently serving on active duty? |
| Yes | No | Do you now have, or will you have, children who will receive more than half of their support from you between July 1, 2022 and June 30, 2023? |
| Yes | No | Do you have dependents (other than your children or spouse) who live with you and who receive more than half of their support from you, now and through June 30, 2023? |
| Yes | No | At any time since you turned age 13, were both your parents deceased, were you in foster care, or were you a dependent or ward of the court? |
| Yes | No | As determined by a court in your state of legal residence, are you or were you an emancipated minor? |
| Yes | No | Does someone other than your parent or stepparent have legal guardianship of you, as determined by a court in your state of legal residence? |
| Yes | No | At any time on or after July 1, 2021, did your high school or school district homeless liaison determine that you were an unaccompanied youth who was homeless? |
| Yes | No | At any time on or after July 1, 2021, did the director of an emergency shelter or transitional housing program funded by the U.S. Department of Housing and Urban Development determine that you were an unaccompanied youth who was homeless? |
| Yes | No | At any time on or after July 1, 2021, did the director of a runaway or homeless youth basic center or transitional living program determine that you were an unaccompanied youth who was homeless or were self-supporting and at risk of being homeless? |

Ready to Apply?

FAFSA

Step 1: Go to fsaid.ed.gov to create your FSA ID. **This must be done first** and both the student and one parent need to create their own ID.

Step 2: Go to [FAFSA.gov](https://fafsa.gov) to begin your FAFSA Application or download the "MyStudentAid" App.

Step 3: Visit the ["Filling out the FAFSA"](#) webpage for additional support

CADAA

Step 1: Go to the [California Dream Act Application](#) to start the application

Step 2: Visit the ["California Dream Act FAQ's"](#) for additional support

Have questions? Email syurkovic@eduhd.k12.ca.us for help.